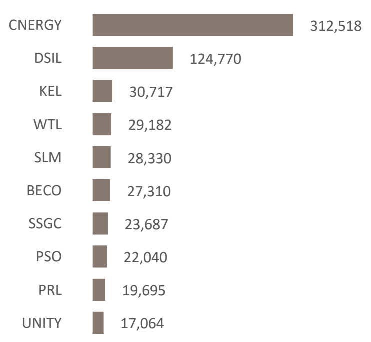
# MARKET WRAP

| KSE-100 Index | | KSE-All Index | | KSE-30 Index | | KMI-30 Index | | KMI-All Index | |
|---|---|---|---|---|---|---|---|---|---|
| 511 mn | ▲ 0.22% | 1,043 mn | ▲ 0.34% | 116 mn | ▲ 0.29% | 137 mn | ▲ 0.64% | 729 mn | ▲ 0.55% |
| 180,502.4 | 397.79 | 109,207.1 | 369.05 | 53,761.18 | 157.61 | 254,618.0 | 1,629.74 | 70,172.36 | 383.01 |

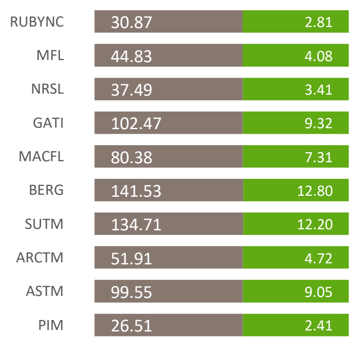
## Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone amid cautious sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 181,158.86 (1,054.25 points) and 180,281.75 (177.14 points) respectively while closed at 180,502.44 by gaining 397.83 points. PKR in today’s interbank appreciated by Rs 0.0294 against USD and closed at Rs 277.6228. The value of shares traded during the day was Rs 48.261 billion. Market capitalization stood at around Rs20.147 trillion. Overall, trading volumes for the day increased to 1043.40 million shares compared with Thursday’s tally of 888.09 million. CNERGY was the volume leader with 312.5 million shares, gaining Rs1.33 to close at Rs15.01. It was followed by DSIL with 124.8 million shares, losing Rs1.36 to close at Rs12.2 and KEL with 30.7 million shares,gaining Rs0.1 to close at Rs7.46.

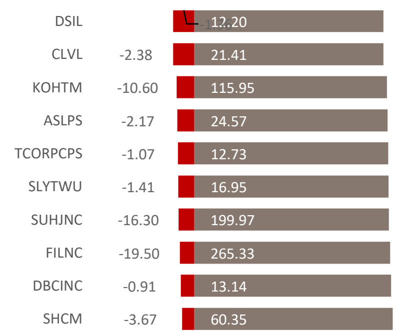
Volume Leaders ('000)




Gainers (PKR)

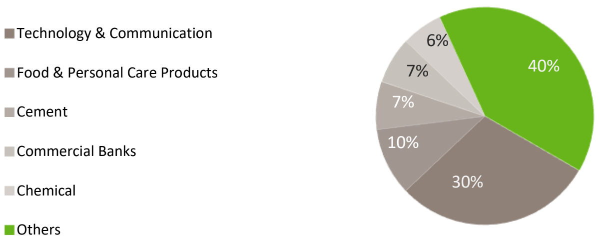



Losers (PKR)



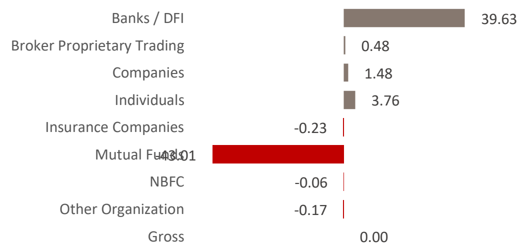

*Source: PSX*

Overall Sector Turnover (%)

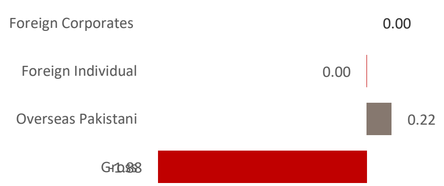



*Source: PSX*

LIPI (USD'mn)




FIPI (USD'mn)




*Source: NCCPL*

# PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

| | | Cement | Banks | Fertilizer | Food | E&P | OMC | Power | Tech | Textile | Others | Gross |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| LIPI Portfolio | Banks / DFI | -0.25 | -0.04 | -0.02 | 0.01 | -1.27 | 0.43 | 0.03 | -0.04 | -0.02 | -1.59 | -2.76 |
| | Broker Proprietary Trading | -0.34 | -0.27 | -0.01 | -0.01 | 0.70 | -0.10 | 0.16 | -0.05 | -0.00 | 0.42 | 0.48 |
| | Companies | 0.02 | 0.12 | 0.07 | 0.01 | -0.29 | 0.02 | 0.00 | 0.02 | 0.09 | 1.44 | 1.48 |
| | Individuals | 1.09 | 1.96 | 0.76 | 0.27 | 1.55 | -2.23 | 0.37 | 0.17 | 0.14 | -0.32 | 3.76 |
| | Insurance Companies | 0.19 | 0.01 | -0.01 | -0.01 | -0.12 | -0.08 | -0.02 | -0.00 | 0.00 | -0.21 | -0.23 |
| | Mutual Funds | -0.78 | -1.51 | -0.73 | -0.05 | -0.50 | 2.28 | -0.51 | -0.08 | -0.25 | 1.50 | -0.63 |
| | NBFC | 0.00 | -0.01 | - | - | - | -0.02 | -0.00 | - | - | -0.02 | -0.06 |
| | Other Organization | -0.02 | -0.15 | -0.02 | 0.00 | -0.10 | 0.01 | -0.01 | 0.01 | -0.00 | 0.11 | -0.17 |
| | **LIPI Total** | **-0.09** | **0.11** | **0.04** | **0.22** | **-0.04** | **0.30** | **0.02** | **0.02** | **-0.04** | **1.33** | **1.88** |

(USD' mn)

| | | Cement | Banks | Fertilizer | Food | E&P | OMC | Power | Tech | Textile | Others | Gross |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| FIPI Portfolio | Foreign Corporates | -0.02 | -0.18 | - | - | - | -0.03 | -0.01 | -0.23 | - | -1.63 | -2.10 |
| | Foreign Individual | - | - | - | - | - | - | - | - | - | -0.00 | -0.00 |
| | Overseas Pakistani | 0.11 | 0.07 | -0.04 | -0.22 | 0.04 | -0.27 | -0.01 | 0.21 | 0.04 | 0.30 | 0.22 |
| | **Total** | **0.09** | **-0.11** | **-0.04** | **-0.22** | **0.04** | **-0.30** | **-0.02** | **-0.02** | **0.04** | **-1.33** | **-1.88** |

*Source: NCCPL*

# INSIDER TRANSACTIONS

| Sr. No. | Transaction Date | Symbol | Insider Name | Designation | Buy | Sell | Avg. Rate | Net Shares | Net Value |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 12/Aug/26 | BAPL | Crescent Star Insurance Limited | Substantial Shareholder | 3,033,000 | 3,033,830 | 30.06 | -830 | 248,062 |
| 2 | 12/Aug/26 | ITANZ | Syed Ahmed Bilal | Non-Executive Director | - | - | 0.00 | - | - |

# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest


Thursday, August 13, 2026

| Top 10 Short Sold Scrips | Short Sell Volume ('000) | % Of Open Interest | % Of Free Float | Last Day Short Sell Vol. ('000) | Change (%) |
|---|---|---|---|---|---|
| PRL-AUG | 8,942 | 91.67% | 3.93% | 10,107 | 11.5% ▼ |
| HBL-AUGB | 300 | 69.76% | 0.05% | 307 | 2.3% ▼ |
| PIAHCLA-AUG | 6,538 | 43.81% | 3.46% | 6,552 | 0.2% ▼ |
| ATRL-AUG | 131 | 39.32% | 0.31% | 134 | 2.2% ▼ |
| PTC-AUG | 2,004 | 35.49% | 0.34% | 2,237 | 10.4% ▼ |
| NRL-AUG | 318 | 19.78% | 1.21% | 267 | 18.9% ▲ |
| GAL-AUG | 145 | 19.63% | 0.64% | 170 | 14.5% ▼ |
| FCCL-AUG | 1,181 | 11.96% | 0.14% | 1,191 | 0.9% ▼ |
| CNERGY-AUG | 8,918 | 9.72% | 0.65% | 9,788 | 8.9% ▼ |
| KEL-AUG | 5,964 | 7.84% | 0.22% | 5,965 | 0.0% ▼ |

# DISCLAIMER



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I. Such valuations, opinions, estimates, forecasts, ratings or risk assessments or their underlying assumptions will be achieved, and
II. There is any assurance that future results or events will be consistent with any such valuations, opinions, estimates, forecasts, ratings or risk assessments stated therein

### DEFINITION OF TERMS

| | | | | | |
|---|---|---|---|---|---|
| **TP** | Target Price | **DDM** | Dividend Discount Model | **FCF** | Free Cash Flows |
| **FCFE** | Free Cash Flows to Equity | **FCFF** | Free Cash Flows to Firm | **DCF** | Discounted Cash Flows |
| **PE** | Price to Earnings Ratio | **PB** | Price to Book Ratio | **BVPS** | Book Value Per Share |
| **EPS** | Earnings Per Share | **DPS** | Dividend Per Share | **ROE** | Return of Equity |
| **ROA** | Return on Assets | **SOTP** | Sum of the Parts | **JPB** | Justified Price to Book |

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

### VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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