

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
511 mn	▲ 0.22%	1,043 mn	▲ 0.34%	116 mn	▲ 0.29%	137 mn	▲ 0.64%	729 mn	▲ 0.55%
180,502.4	397.79	109,207.1	369.05	53,761.18	157.61	254,618.0	1,629.74	70,172.36	383.01

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone amid cautious sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 181,158.86 (1,054.25 points) and 180,281.75 (177.14 points) respectively while closed at 180,502.44 by gaining 397.83 points. PKR in today's interbank appreciated by Rs 0.0294 against USD and closed at Rs 277.6228. The value of shares traded during the day was Rs 48.261 billion. Market capitalization stood at around Rs20.147 trillion. Overall, trading volumes for the day increased to 1043.40 million shares compared with Thursday's tally of 888.09 million. CENERGY was the volume leader with 312.5 million shares, gaining Rs1.33 to close at Rs15.01. It was followed by DSIL with 124.8 million shares, losing Rs1.36 to close at Rs12.2 and KEL with 30.7 million shares, gaining Rs0.1 to close at Rs7.46.

Volume Leaders ('000)

CENERGY	312,518
DSIL	124,770
KEL	30,717
WTL	29,182
SLM	28,330
BECO	27,310
SSGC	23,687
PSO	22,040
PRL	19,695
UNITY	17,064

Gainers (PKR)

RUBYNC	30.87	2.81
MFL	44.83	4.08
NRSL	37.49	3.41
GATI	102.47	9.32
MACFL	80.38	7.31
BERG	141.53	12.80
SUTM	134.71	12.20
ARCTM	51.91	4.72
ASTM	99.55	9.05
PIM	26.51	2.41

Losers (PKR)

DSIL		17.20
CLVL	-2.38	21.41
KOHTM	-10.60	115.95
ASLPS	-2.17	24.57
TCORPCPS	-1.07	12.73
SLYTWU	-1.41	16.95
SUHJNC	-16.30	199.97
FILNC	-19.50	265.33
DBCINC	-0.91	13.14
SHCM	-3.67	60.35

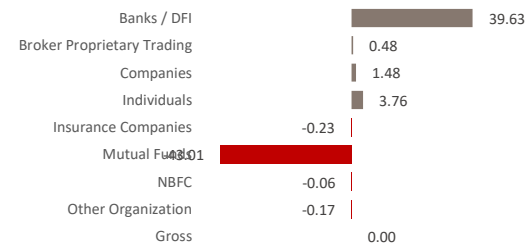
Source: PSX

Overall Sector Turnover (%)

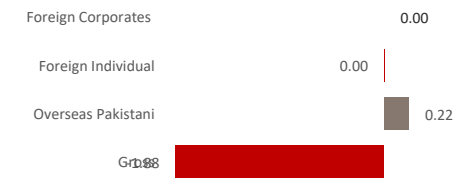


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

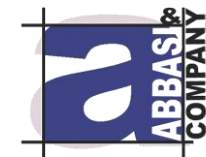
(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.25	-0.04	-0.02	0.01	-1.27	0.43	0.03	-0.04	-0.02	-1.59	-2.76
	Broker Proprietary Trading	-0.34	-0.27	-0.01	-0.01	0.70	-0.10	0.16	-0.05	-0.00	0.42	0.48
	Companies	0.02	0.12	0.07	0.01	-0.29	0.02	0.00	0.02	0.09	1.44	1.48
	Individuals	1.09	1.96	0.76	0.27	1.55	-2.23	0.37	0.17	0.14	-0.32	3.76
	Insurance Companies	0.19	0.01	-0.01	-0.01	-0.12	-0.08	-0.02	-0.00	0.00	-0.21	-0.23
	Mutual Funds	-0.78	-1.51	-0.73	-0.05	-0.50	2.28	-0.51	-0.08	-0.25	1.50	-0.63
	NBFC	0.00	-0.01	-	-	-	-0.02	-0.00	-	-	-0.02	-0.06
	Other Organization	-0.02	-0.15	-0.02	0.00	-0.10	0.01	-0.01	0.01	-0.00	0.11	-0.17
	LIPI Total	-0.09	0.11	0.04	0.22	-0.04	0.30	0.02	0.02	-0.04	1.33	1.88

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.02	-0.18	-	-	-	-0.03	-0.01	-0.23	-	-1.63	-2.10
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	0.11	0.07	-0.04	-0.22	0.04	-0.27	-0.01	0.21	0.04	0.30	0.22
	Total	0.09	-0.11	-0.04	-0.22	0.04	-0.30	-0.02	-0.02	0.04	-1.33	-1.88

Source: NCCPL



INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Aug/26	BAPL	Crescent Star Insurance Limited	Substantial Shareholder	3,033,000	3,033,830	30.06	-830	248,062
2	12/Aug/26	ITANZ	Syed Ahmed Bilal	Non-Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, August 13, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	8,942	91.67%	3.93%	10,107	11.5% ▼
HBL-AUGB	300	69.76%	0.05%	307	2.3% ▼
PIAHCLA-AUG	6,538	43.81%	3.46%	6,552	0.2% ▼
ATRL-AUG	131	39.32%	0.31%	134	2.2% ▼
PTC-AUG	2,004	35.49%	0.34%	2,237	10.4% ▼
NRL-AUG	318	19.78%	1.21%	267	18.9% ▲
GAL-AUG	145	19.63%	0.64%	170	14.5% ▼
FCCL-AUG	1,181	11.96%	0.14%	1,191	0.9% ▼
CENERGY-AUG	8,918	9.72%	0.65%	9,788	8.9% ▼
KEL-AUG	5,964	7.84%	0.22%	5,965	0.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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